Syllabus for Office Executive Associate

Course Name	Office Executive Associate			
Sector	MANAGEMENT & ENTREPRENEURSHIP AND PROFESSIONAL			
Course Code	MEP/2024/OEAS/282			
Level	4			
Occupation	Personal Assistant/ Front Office Executive/ Back Office Executive			
Job Description	Secretary will be responsible for answering and directing phone calls, organizing files, Scheduling meetings and conferences, preparing documents, managing office supply inventory and scheduling appointments,			
Course Duration	Total Duration 450 Hrs (T- 90 , P- 240 , OJT-60 and ES-60)			
Trainees' Entry Qualification	 12th grade pass Completed 2nd year of 3-year diploma (after 10th) Pursuing 2nd year of 3-year regular Diploma (after 10th) 10th grade pass with two years of any combination of NTC/NAC/CITS or equivalent. 8th pass plus 2-year NTC plus 1-Year NAC plus 1-Year CITS 10th grade pass and pursuing continuous schooling (for 2-year program) 11th Grade Pass and pursuing continuous schooling Previous relevant Qualification of NSQF Level 3.0 with minimum education as 8th Grade pass with 3-year relevant experience Previous relevant Qualification of NSQF Level 3.5 with 1.5-year relevant experience 			
Trainers Qualification	Diploma in Office Management/ Diploma in Secretarial Practice/ MBA			

Structure of Course:

Module No.	Module name	Outcome	Compulsory/ Optional	Theory (Hrs)	Practical (Hrs)	Total (Hrs) [Multiple of 30]
1	Office procedure & management	Execute office management procedures along with various secretarial activities and their effective management	Compulsory	10	20	30
2	Introduction to Internet and Cyber Security	Explain the procedure of accessing information from Internet using different Web Browser along with basic knowledge of computer security.	Compulsory	20	40	60
3	Shorthand Practice	Apply Shorthand skills in Office management	Compulsory	30	60	90

Module No.	Module name	Outcome	Compulsory/ Optional	Theory (Hrs)	Practical (Hrs)	Total (Hrs) [Multiple of 30]
	Written & Oral	Perform various types	Compulsory			
	Communication	of written and oral		20	40	60
4		communication		20	40	60
		processes in office management				
	Computer	Identify computer	Compulsory			
	Fundamentals	components and apply	, ,			
5		MS Office applications in			60	60
		effective office				
		management				
	Official	Analyze and	Compulsory			
	correspondence	differentiate various				
6		types of official letters,		10	20	30
		its procedure and		10	20	30
		transcribe the same on				
		computer				
	OJT	Work in real job	Compulsory			
		situation with special				
7		emphasis on basic safety			60	60
		and hazards in this				
		domain (OJT).				
8	Employability	As per guided	Compulsory	60		60
	Skill	curriculum				
TOTAL				150	300	450

SYLLABUS:

Module 1: Office procedure & management

Outcome:

Execute office management procedures along with various secretarial activities and their effective management

Theory Content:

- i. Office: Definition, structure & function
- ii. Filing system & Indexing: Objectives, Functions & classification (Alphabetical, Numerical, Geographical, Subject wise), Methods of filing (Traditional & modern method), Purpose & types of indexing
- iii. Office Equipment: Purpose of using office machinery, use of computer, printer, projector, photocopier, scanner, buinder & Laminator.
- iv. Meetings: Ensuring meetings are effectively organised and minute, maintaining effective records and administration, upholding the legal requirements of governing documents, charity law, company law, etc. (where relevant), Communication and correspondence.
- v. Maintaining diaries and arranging appointments
- vi. Key Skills for Secretaries: Good communication, customer service and relationship-building skills, Teamworking skills, Organisation and time management skills, Attention to detail, Negotiation skills, Assertiveness, Flexibility act, discretion and diplomacy, the ability to be proactive and use your initiative: to

see what needs doing and to do it, the ability to use standard software packages (eg Microsoft Office) and to learn bespoke packages if required.

Practical Content:

- Operation & small troubleshooting of office machines like computer, printer, projector, photocopier, laminator, scanner, binder.
- Mock meeting coordination and draft the meeting agenda
- Roleplaying on team working skill, negotiation skill, customer handling
- Utilize a calendar management tool to schedule and organize
- Plan for business trip for the executive, including booking train, flights and accommodation
- Organize digital and physical files

Tools & Equipment needed:

Computer, printer, projector, photocopier, laminator, scanner, binder.

Module 2: Introduction to Internet and Cyber Security

Outcome

Explain the procedure of accessing information from Internet using different Web Browser along with basic knowledge of computer security.

Theory Content:

The Internet and Cyber Security

- Explore the Internet's history and applications with an understanding of the World Wide Web
- Describe the use of Web Browsers, Search Engine, E-mail Service
- Define Computer Security
- Explain Cyber Stalking, Malware, Fraud and Abuse
- Overview of Information Security, SSL, HTTPS, Security threats
- Introduction to Privacy protection, Audit and Security.
- Introduction to IT Act and penalties for cybercrimes.

Practical Content:

- Use of Web Browser and World Wide Web for accessing information
- Use of Search Engine for information of some topic
- Create a new Gmail account and practice sending/receiving messages with attachments.
- Create a Facebook account for social networking.
- Apply security measures against viruses, spyware, and malicious code, including firewall protection for internet and network systems
- Make backup copies of important file, data and information.
- Practice on securing Wi-Fi networks using password

Tools & Equipment:

Computer, printer, projector, Wi-Fi router, Internet connectivity

Module 3: Shorthand Practice

Outcome:

Apply Shorthand skills in Office management

Theory Content:

- i. Phonetic system, various tools required, Explanation of consonants, vowels, dipthongs & phraseography
- ii. Alternative signs for R and H, abbreviated-W, circle and stroke S and Z, large circles, ST and STR loops
- iii. Initial hooks, alternative forms of FR, VR, circle or loop preceding initial hooks, Final hooks, circle or loop preceding final hooks,
- iv. Shun hook, The Aspirate, Upward & downward R,L & SH
- v. Halvling Principles & Doubling Principles

Practical Content:

- i. Intensive drill in consonant signs
- ii. Application of Vowel sounds
- iii. Attaining Speed of 40 to 80 wpm

Tools & Equipment needed:

Shorthand note book, pencil, eraser, white board, marker pen for white board

Module 4: Written & Oral Communication

Outcome:

Perform various types of written and oral communication processes in office management

Theory Content:

- i. Communication Skills: Introduction, Definition, Importance of Communication, Communication Process Source, Message, Encoding, Channel, Decoding, Receiver, Feedback, Context
- ii. Barriers to communication: Physiological Barriers, Physical Barriers, Cultural Barriers, Language Barriers, Gender Barriers, Interpersonal Barriers, Psychological Barriers, Emotional barriers
- iii. Perspectives in Communication: Introduction, Visual Perception, Language, Other factors affecting our perspective Past Experiences, Prejudices, Feelings, Environment
- iv. Elements of Communication: Introduction, Face to Face Communication Tone of voice, Body Language (Non-Verbal Communication), Verbal Communication Physical Communication.
- v. Communication Styles: Introduction, The Communication styles Matrix with example for each Direct Communication style, Spirited Communication style, Systematic Communication style, Considerate Communication style.
- vi. Basic Listening Skills: Introduction, Self-Awareness, Active Listening, Becoming an Active Listener, Listening in Difficult Situations.
- vii. Effective Written Communication: Introduction, When and When Not to Use Written Communication Complexity of the Topic, Amount of Discussion 'Required, Shades of Meaning, Formal Communication.
- viii. Writing Effectively: Subject Lines, Put the Main Point First, Know Your Audience, Organization of the Message

Practical Content:

- i. Drafting practice
- ii Maintenance of Office register: Attendance, Stock, Pay & Issue Register
- iii. Telephone Handling practice
- iv. Role playing on communication etiquette in work place and call handling

Tools & Equipment needed:

Module 5: Computer Fundamentals

Outcome:

Identify computer components and apply MS Office applications in effective office management

Theory Content: NIL

Practical Content:

- i. Central Processing Unit, Keyboard, Mouse and Video Display Unit (VDU), Computer Memory, Software
- ii. Opening Documents, Save and Save as, Page Set up, Print Preview, Printing of Documents, Document creation, editing Text, Text Selection, Cut, Copy and Paste, Undo, Redo, Spell Check Thesaurus, Water Mark iii. Font and size selection, Alignment of Text, Paragraph Indenting Bullets and Numbering, Changing Case
- iv. Draw Table, Changing Cell width and height, Alignment of Text in Cell, delete / Insertion of row and column, Border and Shading
- v. Creating a Spreadsheet, Opening of Spread Sheet, Addressing of Cells, Printing of cells, Printing of spread sheet, Saving Workbooks, Manipulation of Cells, Entering Text, Numbers and Dates, Creating Text, Number and Date Series, Editing Worksheet Data, Inserting and Deleting Rows, Column, Changing Cell Height and Width
- vi. Web Browsing Software's, Search Engines, E-mails, Opening E-mail account, Mailbox: Inbox and Outbox, Creating and sending a new E-mail, replying to an E-mail message, Forwarding an E-mail message, Sorting and Searching E-mails
- vii. Creating a Presentation Using a Template, creating a Blank Presentation, Entering and Editing Text, Inserting and Deleting Slides in a Presentation, Inserting Word Table or An Excel Worksheet, Adding Clip Art Pictures, Inserting Other Objects, Resizing and Scaling an Object, Header and
- vii. Practice typing to attain a speed of minimum 40w.p.m

Tools & Equipment needed:

Computer, MS Office

Module 6: Official correspondence

Outcome: Analyze and differentiate various types of official letters, its procedure and transcribe the same on computer

Theory Content:

- Enquiry Letter, Quotation, Order, Tender
- Complaint letter, Adjustment Letter etc and their formats.
- Banking Correspondence Account opening letters
- Credit Letters, Guarantee Documents
- Standing Instructions for Payment, Request for Bank over Draft etc
- Government Correspondence Advertisements etc

Practical Content:

- Analyze & take dictation on Railway Working and other miscellaneous topics and Transcript the same on Computer
- Refer official documents/ projects in Library
- Take Dictation of various Topics and Transcript the same on Computer Training

Tools & Equipment needed:

Computer, MS Office

Duration: 1.5 Hours

Duration: 1.5 Hours

Duration: 2.5 Hours

Duration: 2 Hours

Module 7: OJT

Outcome: Work in real job situation with special emphasis on basic safety and hazards in this domain

Practical Content:

Assessor will check report prepared for this component of Practical training of the course and assess whether competency has been developed to work in the real job situation with special emphasis on basic safety and hazards in this domain. (The trainee is expected to undertake work in actual workplace under any supervisor / contractor for **60 Hours.**)

Module 8: Employability Skills (60 Hrs)

Key Learning Outcomes

Introduction to Employability Skills

After completing this programme, participants will be able to:

- 1. Discuss the Employability Skills required for jobs in various industries
- 2. List different learning and employability related GOI and private portals and their usage

Constitutional values - Citizenship

- 3. Explain the constitutional values, including civic rights and duties, citizenship, responsibility towards society and personal values and ethics such as honesty, integrity, caring and respecting others that are required to become a responsible citizen
- 4. Show how to practice different environmentally sustainable practices.

Becoming a Professional in the 21st Century

- 5. Discuss importance of relevant 21st century skills.
- 6. Exhibit 21st century skills like Self-Awareness, Behavior Skills, time management, critical and adaptive thinking, problem-solving, creative thinking, social and cultural awareness, emotional awareness, learning to learn etc. in personal or professional life.
- 7. Describe the benefits of continuous learning.

Basic English Skills Duration: 10 Hours

- 8. Show how to use basic English sentences for everyday conversation in different contexts, in person and over the telephone
- 9. Read and interpret text written in basic English
- 10. Write a short note/paragraph / letter/e -mail using basic English

Career Development & Goal Setting

11. Create a career development plan with well-defined short- and long-term goals

Communication Skills Duration: 5 Hours

12. Demonstrate how to communicate effectively using verbal and nonverbal communication

- etiquette.
- 13. Explain the importance of active listening for effective communication
- 14. Discuss the significance of working collaboratively with others in a team

Diversity & Inclusion

15. Demonstrate how to behave, communicate, and conduct oneself appropriately with all genders and PwD

16. Discuss the significance of escalating sexual harassment issues as per POSH act.

Financial and Legal Literacy

Duration:5 Hours

Duration: 8 Hours

Duration: 2.5 Hours

- 17. Outline the importance of selecting the right financial institution, product, and service
- 18. Demonstrate how to carry out offline and online financial transactions, safely and securely
- 19. List the common components of salary and compute income, expenditure, taxes, investments etc.
- 20. Discuss the legal rights, laws, and aids

Essential Digital Skills

Duration: 10 Hours

- 21. Describe the role of digital technology in today's life
- 22. Demonstrate how to operate digital devices and use the associated applications and features, safely and securely
- 23. Discuss the significance of displaying responsible online behavior while browsing, using various social media platforms, e-mails, etc., safely and securely
- 24. Create sample word documents, excel sheets and presentations using basic features
- 25. utilize virtual collaboration tools to work effectively

Entrepreneurship Duration: 7 Hours

- 26. Explain the types of entrepreneurship and enterprises
- 27. Discuss how to identify opportunities for potential business, sources of funding and associated financial and legal risks with its mitigation plan
- 28. Describe the 4Ps of Marketing-Product, Price, Place and Promotion and apply them as per requirement
- 29. Create a sample business plan, for the selected business opportunity

Customer Service Duration: 5 Hours

- 30. Describe the significance of analyzing different types and needs of customers
- 31. Explain the significance of identifying customer needs and responding to them in a professional manner.
- 32. Discuss the significance of maintaining hygiene and dressing appropriately

Getting Ready for apprenticeship & Jobs

- 33. Create a professional Curriculum Vitae (CV)
- 34. Use various offline and online job search sources such as employment exchanges, recruitment agencies, and job portals respectively
- 35. Discuss the significance of maintaining hygiene and confidence during an interview
- 36. Perform a mock interview
- 37. List the steps for searching and registering for apprenticeship opportunities

<u>Learning Outcome – Assessment Criteria</u>

Module No.	Outcome	Assessment Criteria			
		After completion of this module students will be able to:			
	Execute office management procedures	\$ 1.1 Explain the duties & responsibilities of Secretary			
	along with various secretarial activities	1.2 Explain Filing System			
	and their effective management	1.3 Demonstrate mail handling procedure			
		1.4 Demonstrate key skill required for secretary			
		1.5 Explain the functions of office machineries			
		After completion of this module students will be able to:			
2	Web Browser along with basic knowledge of computer security.	2.3 Perform Sending and receiving messages &			
3	Apply Shorthand skills in Office management	After completion of this module students will be able to: 3.1 Demonstrate shorthand skills and Explain the importance of stenography. 3.2 Describe office practice work 3.3 Describe strokes. 3.4 Explain transcription 3.5 Take dictation in shorthand 3.6 Type the given exercise 3.7 Analyze and compare documents			
		After completion of this module students will be able to: 4.1 Draft official letter			
4	communication processes in office management	4.2 Demonstrate etiquette of telephonic communication4.3 Explain the communication etiquette in work			
		place 4.4 Draft notice & circular			
		4.5 Explain the types of communication & the barriers to communication			
5		After completion of this module students will be able to: 5.1 Apply the concept of Text & Table manipulation			
	management	5.2 Create & work on Spread Sheet5.3 Demonstrate the use of Web browsing & communication			

Module No.	Outcome	Assessment Criteria
		5.4 Prepare presentation on Power Point.5.5 Type text on keyboard at a minimum speed of 40wpm
6	Analyze and differentiate various types of official letters, its procedure and transcribe the same on computer	After completion of this module students will be able to: 6.1 analyze & categorize various types of official documents and letters 6.2 Note down dictation on office matters and transcribe the same on computer 6.3 Illustrate communication skills and decision making 6.4 Illustrate various banking correspondences 6.5 Assess & fill various government correspondence like circulars, notice etc 6.6 Prepare the report on the refer subject
7	OJT	Assessor will check report prepared for this component of Practical training of the course and assess whether competency has been developed to work in the real job situation with special emphasis on basic safety and hazards in this domain. (The trainee is expected to undertake work in actual workplace under any supervisor / contractor for 60 Hours.)
8	Employability Skill	As per guided curriculum

List of Tools, Equipment & materials needed for 30 Trainees (Practical)

SI No	Items Name	Specification	Qty
1	Computer		3 0
2	Projector		1
3	Photocopier	Photocopier	
4	Laminator		1
5	Scanner		1
6	Printer		1
7	Binder		1
8	White Board		2
9	Wi-Fi router		1
10	Internet connectivity		1

Marks Distribution

Outcome	Outcome Code	Total Th marks	Total Pr marks	Total OJT marks
Execute office management procedures along with various secretarial activities and their effective management	MEP/2502/OC1	20	50	0
Explain the procedure of accessing information from Internet using different Web Browser along with basic knowledge of computer security.	MEP/2502/OC1	30	130	0
Apply Shorthand skills in Office management	MEP/2502/OC3	50	140	0
Perform various types of written and oral communication processes in office management	MEP/2502/OC4	30	130	0
Identify computer components and apply MS Office applications in effective office management	MEP/2502/OC5	0	150	0
Analyze and differentiate various types of official letters, its procedure and transcribe the same on computer	MEP/2502/OC6	20	50	0
Work in real job situation with special emphasis on basic safety and hazards in this domain (OJT).	MEP/2502/OC7	0	0	150
Employability Skills – 60 Hrs	DGT/VSQ/N0102	50	0	0