# Syllabus for Office Executive Associate

Course Name	Office Executive Associate
Sector	MANAGEMENT & ENTREPRENEURSHIP AND PROFESSIONAL
Course Code	MEP/2024/OEAS/282
Level	4
Occupation	Personal Assistant/ Front Office Executive/ Back Office Executive
Job Description	Secretary will be responsible for answering and directing phone calls, organizing files, Scheduling meetings and conferences, preparing documents, managing office supply inventory and scheduling appointments,
Course Duration	Total Duration 450 Hrs (T-90 , P-240 , OJT-60 and ES-60)
Trainees' Entry Qualification	<ul> <li>12th grade pass</li> <li>Completed 2nd year of 3-year diploma (after 10th)</li> <li>Pursuing 2nd year of 3-year regular Diploma (after 10th)</li> <li>10th grade pass with two years of any combination of NTC/NAC/CITS or equivalent.</li> <li>8th pass plus 2-year NTC plus 1-Year NAC plus 1-Year CITS</li> <li>10th grade pass and pursuing continuous schooling (for 2-year program)</li> <li>11th Grade Pass and pursuing continuous schooling</li> <li>Previous relevant Qualification of NSQF Level 3.0 with minimum education as 8th Grade pass with 3-year relevant experience</li> <li>Previous relevant Qualification of NSQF Level 3.5 with 1.5-year relevant experience</li> </ul>
<b>Trainers Qualification</b>	Diploma in Office Management/ Diploma in Secretarial Practice/ MBA

# Structure of Course:

Module No.	Module name	Outcome	Compulsory/ Optional	Theory (Hrs)	Practical (Hrs)	Total (Hrs) [Multiple of 30]
1	Office procedure & management	Execute office management procedures along with various secretarial activities and their effective management	Compulsory	10	20	30
2	Introduction to Internet and Cyber Security	Explain the procedure of accessing information from Internet using different Web Browser along with basic knowledge of computer security.	Compulsory	20	40	60
3	Shorthand Practice	Apply Shorthand skills in Office management	Compulsory	30	60	90

Module No.	Module name	Outcome	Compulsory/ Optional	Theory (Hrs)	Practical (Hrs)	Total (Hrs) [Multiple of 30]
4	Written & Oral Communication	Perform various types of written and oral communication processes in office management	Compulsory	20	40	60
5	Computer Fundamentals	Identify computer components and apply MS Office applications in effective office management	Compulsory		60	60
6	Official correspondence	Analyze and differentiate various types of official letters, its procedure and transcribe the same on computer	Compulsory	10	20	30
7	TLO	Work in real job situation with special emphasis on basic safety and hazards in this domain (OJT).	Compulsory		60	60
8	Employability Skill	As per guided curriculum TOTAL	Compulsory	60 <b>150</b>	 300	60 <b>450</b>

### SYLLABUS:

### Module 1: Office procedure & management

#### Outcome:

Execute office management procedures along with various secretarial activities and their effective management

### **Theory Content:**

i. Office: Definition, structure & function

ii. Filing system & Indexing: Objectives, Functions & classification (Alphabetical, Numerical, Geographical, Subject wise), Methods of filing (Traditional & modern method), Purpose & types of indexing

iii. Office Equipment: Purpose of using office machinery, use of computer, printer, projector, photocopier, scanner, buinder & Laminator.

iv. Meetings: Ensuring meetings are effectively organised and minute, maintaining effective records and administration, upholding the legal requirements of governing documents, charity law, company law, etc. (where relevant), Communication and correspondence.

v. Maintaining diaries and arranging appointments

vi. Key Skills for Secretaries: Good communication, customer service and relationship-building skills, Teamworking skills, Organisation and time management skills, Attention to detail, Negotiation skills, Assertiveness, Flexibility act, discretion and diplomacy, the ability to be proactive and use your initiative: to see what needs doing and to do it, the ability to use standard software packages (eg Microsoft Office) and to learn bespoke packages if required.

### Practical Content:

- Operation & small troubleshooting of office machines like computer, printer, projector, photocopier, laminator, scanner, binder.
- Mock meeting coordination and draft the meeting agenda
- Roleplaying on team working skill, negotiation skill, customer handling
- Utilize a calendar management tool to schedule and organize
- Plan for business trip for the executive, including booking train, flights and accommodation
- Organize digital and physical files

### Tools & Equipment needed:

Computer, printer, projector, photocopier, laminator, scanner, binder.

### Module 2: Introduction to Internet and Cyber Security

### Outcome

Explain the procedure of accessing information from Internet using different Web Browser along with basic knowledge of computer security.

### **Theory Content:**

The Internet and Cyber Security

- Explore the Internet's history and applications with an understanding of the World Wide Web
- Describe the use of Web Browsers, Search Engine, E-mail Service
- Define Computer Security
- Explain Cyber Stalking, Malware, Fraud and Abuse
- Overview of Information Security, SSL, HTTPS, Security threats
- Introduction to Privacy protection, Audit and Security.
- Introduction to IT Act and penalties for cybercrimes.

### Practical Content:

- Use of Web Browser and World Wide Web for accessing information
- Use of Search Engine for information of some topic
- Create a new Gmail account and practice sending/receiving messages with attachments.
- Create a Facebook account for social networking.
- Apply security measures against viruses, spyware, and malicious code, including firewall protection for internet and network systems
- Make backup copies of important file, data and information.
- Practice on securing Wi-Fi networks using password

### Tools & Equipment:

Computer, printer, projector, Wi-Fi router, Internet connectivity

### Module 3: Shorthand Practice

### Outcome:

Apply Shorthand skills in Office management

## **Theory Content:**

i. Phonetic system, various tools required, Explanation of consonants, vowels, dipthongs & phraseography
 ii. Alternative signs for R and H, abbreviated-W, circle and stroke S and Z, large circles, ST and STR loops
 iii. Initial hooks, alternative forms of FR, VR, circle or loop preceding initial hooks, Final hooks, circle or loop preceding final hooks,

iv. Shun hook, The Aspirate, Upward & downward R,L & SH

v. Halvling Principles & Doubling Principles

## Practical Content:

i. Intensive drill in consonant signs

ii. Application of Vowel sounds

iii. Attaining Speed of 40 to 80 wpm

### Tools & Equipment needed:

Shorthand note book, pencil, eraser, white board, marker pen for white board

### Module 4: Written & Oral Communication

### Outcome:

Perform various types of written and oral communication processes in office management

### Theory Content:

i. Communication Skills: Introduction, Definition, Importance of Communication, Communication Process – Source, Message, Encoding, Channel, Decoding, Receiver, Feedback, Context

ii. Barriers to communication: Physiological Barriers, Physical Barriers, Cultural Barriers, Language Barriers, Gender Barriers, Interpersonal Barriers, Psychological Barriers, Emotional barriers

iii. Perspectives in Communication: Introduction, Visual Perception, Language, Other factors affecting our perspective - Past Experiences, Prejudices, Feelings, Environment

iv. Elements of Communication: Introduction, Face to Face Communication – Tone of voice, Body Language (Non-Verbal Communication), Verbal Communication Physical Communication.

v. Communication Styles: Introduction, The Communication styles Matrix with example for each Direct Communication style, Spirited Communication style, Systematic Communication style,

Considerate Communication style.

vi. Basic Listening Skills: Introduction, Self-Awareness, Active Listening, Becoming an Active Listener, Listening in Difficult Situations.

vii. Effective Written Communication: Introduction, When and When Not to Use Written Communication - Complexity of the Topic, Amount of Discussion 'Required, Shades of Meaning, Formal Communication.

viii. Writing Effectively: Subject Lines, Put the Main Point First, Know Your Audience, Organization of the Message

## Practical Content:

i. Drafting practice

ii Maintenance of Office register: Attendance, Stock, Pay & Issue Register

iii. Telephone Handling practice

iv. Role playing on communication etiquette in work place and call handling

### Tools & Equipment needed:

#### **Module 5: Computer Fundamentals**

### Outcome:

Identify computer components and apply MS Office applications in effective office management

### Theory Content: NIL

### Practical Content:

i. Central Processing Unit, Keyboard, Mouse and Video Display Unit (VDU), Computer Memory, Software ii. Opening Documents, Save and Save as, Page Set up, Print Preview, Printing of Documents, Document creation, editing Text, Text Selection, Cut, Copy and Paste, Undo, Redo, Spell Check Thesaurus, Water Mark iii. Font and size selection, Alignment of Text, Paragraph Indenting Bullets and Numbering, Changing Case iv. Draw Table, Changing Cell width and height, Alignment of Text in Cell, delete / Insertion of row and column, Border and Shading

v. Creating a Spreadsheet, Opening of Spread Sheet, Addressing of Cells, Printing of cells, Printing of spread sheet, Saving Workbooks, Manipulation of Cells, Entering Text, Numbers and Dates, Creating Text, Number and Date Series, Editing Worksheet Data, Inserting and Deleting Rows, Column, Changing Cell Height and Width

vi. Web Browsing Software's, Search Engines, E-mails, Opening E-mail account, Mailbox: Inbox and Outbox, Creating and sending a new E-mail, replying to an E-mail message, Forwarding an E-mail message, Sorting and Searching E-mails

vii. Creating a Presentation Using a Template, creating a Blank Presentation, Entering and Editing Text, Inserting and Deleting Slides in a Presentation, Inserting Word Table or An Excel Worksheet, Adding Clip Art Pictures, Inserting Other Objects, Resizing and Scaling an Object, Header and

vii. Practice typing to attain a speed of minimum 40w.p.m

### Tools & Equipment needed:

Computer, MS Office

### Module 6: Official correspondence

**Outcome:** Analyze and differentiate various types of official letters, its procedure and transcribe the same on computer

### Theory Content:

- Enquiry Letter, Quotation, Order, Tender
- Complaint letter, Adjustment Letter etc and their formats.
- Banking Correspondence Account opening letters
- Credit Letters, Guarantee Documents
- Standing Instructions for Payment, Request for Bank over Draft etc
- Government Correspondence Advertisements etc

### Practical Content:

- Analyze & take dictation on Railway Working and other miscellaneous topics and Transcript the same on Computer
- Refer official documents/ projects in Library
- Take Dictation of various Topics and Transcript the same on Computer Training

### Tools & Equipment needed:

Computer, MS Office

### Module 7: OJT

Outcome: Work in real job situation with special emphasis on basic safety and hazards in this domain

### **Practical Content:**

Assessor will check report prepared for this component of Practical training of the course and assess whether competency has been developed to work in the real job situation with special emphasis on basic safety and hazards in this domain. (The trainee is expected to undertake work in actual workplace under any supervisor / contractor for 60 Hours.)

Module 8 : Employability Skills (60 Hrs)

#### **Key Learning Outcomes**

#### Introduction to Employability Skills

After completing this programme, participants will be able to:

- 1. Discuss the Employability Skills required for jobs in various industries
- 2. List different learning and employability related GOI and private portals and their usage

#### **Constitutional values - Citizenship**

- 3. Explain the constitutional values, including civic rights and duties, citizenship, responsibility towards society and personal values and ethics such as honesty, integrity, caring and respecting others that are required to become a responsible citizen
- 4. Show how to practice different environmentally sustainable practices.

#### Becoming a Professional in the 21st Century

- 5. Discuss importance of relevant 21st century skills.
- 6. Exhibit 21st century skills like Self-Awareness, Behavior Skills, time management, critical and adaptive thinking, problem-solving, creative thinking, social and cultural awareness, emotional awareness, learning to learn etc. in personal or professional life.
- 7. Describe the benefits of continuous learning.

#### **Basic English Skills**

- 8. Show how to use basic English sentences for everyday conversation in different contexts, in person and over the telephone
- 9. Read and interpret text written in basic English
- 10. Write a short note/paragraph / letter/e -mail using basic English

### **Career Development & Goal Setting**

11. Create a career development plan with well-defined short- and long-term goals

### **Communication Skills**

12. Demonstrate how to communicate effectively using verbal and nonverbal communication

**Duration: 1.5 Hours** 

**Duration: 1.5 Hours** 

**Duration: 2.5 Hours** 

**Duration: 10 Hours** 

**Duration: 2 Hours** 

**Duration: 5 Hours** 

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etiquette.

- 13. Explain the importance of active listening for effective communication
- 14. Discuss the significance of working collaboratively with others in a team

### **Diversity & Inclusion**

- 15. Demonstrate how to behave, communicate, and conduct oneself appropriately with all genders and PwD
- 16. Discuss the significance of escalating sexual harassment issues as per POSH act.

## **Financial and Legal Literacy**

- 17. Outline the importance of selecting the right financial institution, product, and service
- 18. Demonstrate how to carry out offline and online financial transactions, safely and securely
- 19. List the common components of salary and compute income, expenditure, taxes, investments etc.
- 20. Discuss the legal rights, laws, and aids

### **Essential Digital Skills**

- 21. Describe the role of digital technology in today's life
- 22. Demonstrate how to operate digital devices and use the associated applications and features, safely and securely
- 23. Discuss the significance of displaying responsible online behavior while browsing, using various social media platforms, e-mails, etc., safely and securely
- 24. Create sample word documents, excel sheets and presentations using basic features
- 25. utilize virtual collaboration tools to work effectively

### Entrepreneurship

- 26. Explain the types of entrepreneurship and enterprises
- 27. Discuss how to identify opportunities for potential business, sources of funding and associated financial and legal risks with its mitigation plan
- 28. Describe the 4Ps of Marketing-Product, Price, Place and Promotion and apply them as per requirement
- 29. Create a sample business plan, for the selected business opportunity

### **Customer Service**

- 30. Describe the significance of analyzing different types and needs of customers
- 31. Explain the significance of identifying customer needs and responding to them in a professional manner.
- 32. Discuss the significance of maintaining hygiene and dressing appropriately

### Getting Ready for apprenticeship & Jobs

- 33. Create a professional Curriculum Vitae (CV)
- 34. Use various offline and online job search sources such as employment exchanges, recruitment agencies, and job portals respectively
- 35. Discuss the significance of maintaining hygiene and confidence during an interview
- 36. Perform a mock interview
- 37. List the steps for searching and registering for apprenticeship opportunities

# service

**Duration:5 Hours** 

Duration: 10 Hours

**Duration: 2.5 Hours** 

Duration: 7 Hours

Duration: 5 Hours

**Duration: 8 Hours** 

Module No.	Outcome	Assessment Criteria			
		After completion of this module students will be able to:			
	Execute office management procedures	1.1 Explain the duties & responsibilities of Secretary			
1	along with various secretarial activities	1.2 Explain Filing System			
	and their effective management	1.3 Demonstrate mail handling procedure			
		1.4 Demonstrate key skill required for secretary			
		1.5 Explain the functions of office machineries			
		After completion of this module students will be able to:			
2	Explain the procedure of accessing information from Internet using different Web Browser along with basic knowledge	2.3 Perform Sending and receiving messages & Sending attachment with E-mail			
		2.4 Protect information, computers and networks from viruses, spyware and other malicious code. 2.5 Provide firewall security for Internet connection			
		and Network System. 2.6 Secure wifi with password			
		After completion of this module students will be able to:			
		3.1 Demonstrate shorthand skills and Explain the importance of stenography.			
		3.2 Describe office practice work			
3	management	3.3 Describe strokes.			
		3.4 Explain transcription			
		3.5 Take dictation in shorthand			
		3.6 Type the given exercise			
		3.7 Analyze and compare documents			
		After completion of this module students will be able to:			
		4.1 Draft official letter			
4	communication processes in office management	4.2 Demonstrate etiquette of telephonic communication			
4		4.3 Explain the communication etiquette in work place			
		4.4 Draft notice & circular			
		4.5 Explain the types of communication & the barriers to communication			
	Identify computer components and apply				
5	MS Office applications in effective office	5.1 Apply the concept of Text & Table manipulation			
, J	management	5.2 Create & work on Spread Sheet			
		5.3 Demonstrate the use of Web browsing & communication			

Module No.	Outcome	Assessment Criteria		
		5.4 Prepare presentation on Power Point.		
		5.5 Type text on keyboard at a minimum speed of 40wpm		
6	Analyze and differentiate various types of official letters, its procedure and transcribe the same on computer	After completion of this module students will be able to: 6.1 analyze & categorize various types of official documents and letters 6.2 Note down dictation on office matters and transcribe the same on computer 6.3 Illustrate communication skills and decision making 6.4 Illustrate various banking correspondences 6.5 Assess & fill various government correspondence like circulars, notice etc 6.6 Prepare the report on the refer subject		
7	ΤΙΟ	Assessor will check report prepared for this component of Practical training of the course and assess whether competency has been developed to work in the real job situation with special emphasis on basic safety and hazards in this domain. (The trainee is expected to undertake work in actual workplace under any supervisor / contractor for 60 Hours.)		
8	Employability Skill	As per guided curriculum		

# List of Tools, Equipment & materials needed for 30 Trainees (Practical)

SI No	Items Name	Specification	Qty
1	Computer		3 <b>0</b>
2	Projector		1
3	Photocopier		1
4	Laminator		1
5	Scanner		1
6	Printer		1
7	Binder		1
8	White Board		2
9	Wi-Fi router		1
10	Internet connectivity		1

Marks	Distribution
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Outcome	Outcome Code	Total Th marks	Total Pr marks	Total OJT marks
Execute office management procedures along with various secretarial activities and their effective management	MEP/2502/OC1	20	50	0
Explain the procedure of accessing information from Internet using different Web Browser along with basic knowledge of computer security.	MEP/2502/OC2	30	130	0
Apply Shorthand skills in Office management	MEP/2502/OC3	50	140	0
Perform various types of written and oral communication processes in office management	MEP/2502/OC4	30	130	0
Identify computer components and apply MS Office applications in effective office management	MEP/2502/OC5	0	150	0
Analyze and differentiate various types of official letters, its procedure and transcribe the same on computer	MEP/2502/OC6	20	50	0
Work in real job situation with special emphasis on basic safety and hazards in this domain (OJT).	MEP/2502/OC7	0	0	150
Employability Skills – 60 Hrs	DGT/VSQ/N0102	50	0	0